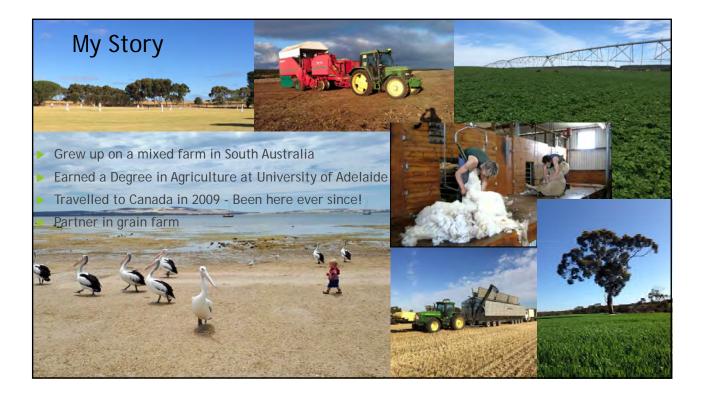
Herbicide resistance



What we can learn from Australia

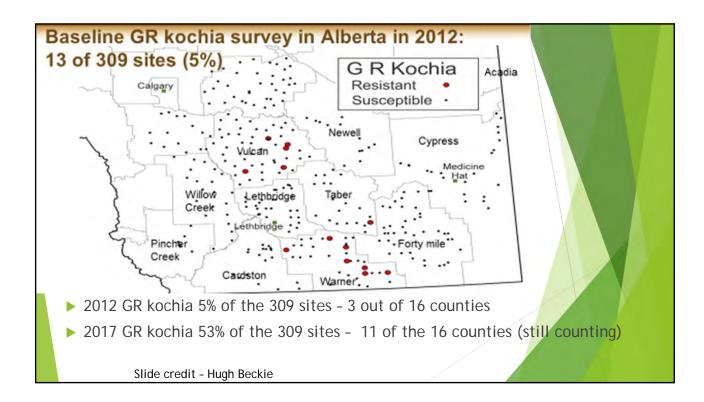




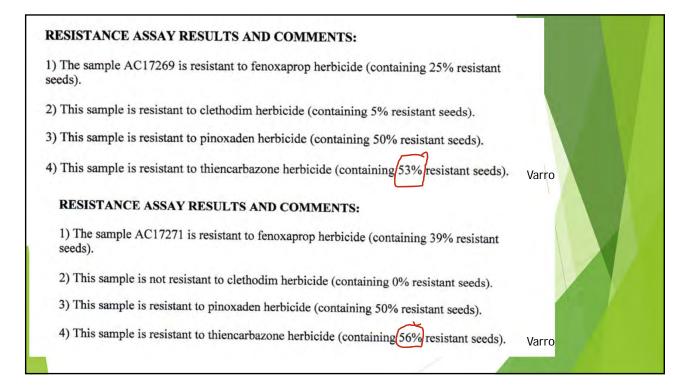
The Situation in Australia

- Annual ryegrass!! 90% resistant to 1 or more MOA
- Post emergent herbicides not effective
- > Annual ryegrass resistant to glyphosate (before RR crops adopted)
- Big reliance on soil residual herbicides
- Weeds adapting to environment ryegrass growing along ground
- Weed control cost increasing
 - > \$50 /ac today \$20 /ac 10 years ago (Wade Nickolls, grain farmer, Pinnaroo, S.A)
 - ▶ National survey done by CSIRO found weeds cost Australian growers \$59/ac
 - > \$45 in chemical control \$14 in lost yield due to weed competition (Llewellyn et al, 2016)
- Harvest weed seed control (HWSC) 80% W.A. farms adopting the practice

Rick Llewellyn, CSIRO David Ronning and Michael Clarke, AgEconPlus Allan Mayfield, Allan Mayfield Consulting Steve Walker, UniQuest, University of Queensland Jackie Ouzman, CSIRO, March 2016, IMPACT OF WEEDS ON AUSTRALIAN GRAIN PRODUCTION The cost of weeds to Australian grain growers and the adoption of weed management and tillage practices



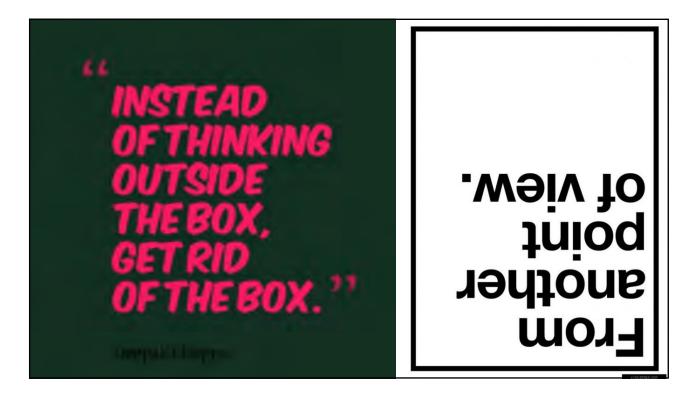
Herein and the sample AC17278 is resistant to fenoxaprop herbicide (containing 27% resistant procession processi



Wheat &/or barley herbicide options: Gp 1+2-resistant wild oat

	F <mark>erno Duo – fluracarbazone (2)</mark> guid achieve – tralkoxydim (1)
Accort imazamothahanz (2)	nuid achieve - tralkovydim (1)
Assert - IIIIdzaIIIIethabenz (z)	
Aurora clodinafop (1) Ma	erengo tralkoxydim (1)
Avadex - triallate (8) PRE	extStep NG clodinafop (1)
Avert imazamethabenz (2) Nu	Ifarm Tralkoxydim Liquid tralkoxydim (1)
	edicade thiencarbazone (2)
	ma Advance – fenoxaprop (1)
	erra 2.0 - flucarbazone (2)
Broadband - pinoxaden (1) Sig	mal (FSU) - clodinafop (1)
Bullwhip - clodinafop (1) Sii	nplicity 30 OD (GoDRI) - pyroxsulam (2)
	am'R - clodinafop (1)
	ndem pyroxsulam (2)
	axos (Two) pinoxaden + clodinafop (1)
	ndra fenoxaprop (1) Suppression:
	rro - thiencarbazone (2) Focus - pyroxasulfone (15) PRE
	locity m3 – thiencarbazone (2) Trifluralin (3) PRE
Foax - clodinafop (1) Vi	gil WB - fenoxaprop (1)
Foothills NG - clodinafop (1) W	IdCat - fenoxaprop (1) Slide credit - Hugh Beckie

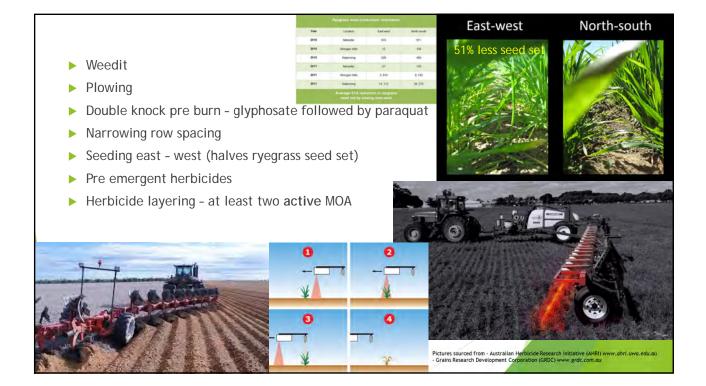




What the Aussies are doing pre-plant

- Crop planning
 - ▶ WEEDS DRIVE ROTATION!! Diverse crop rotation
 - Understand weed spectrum (record keeping)
 - Regular herbicide resistance testing
 - Double break crops (often less profitable crops)
 - Crop competitiveness seeding rates / clean seed
 - Export hay







What the Aussies are doing at harvest

- Spray bar on swather
- Combine hygiene
 - Second hand equipment
- ► HWSC
 - Windrow burning
 - Chaff lining
 - Chaff carts
 - Bale direct systems
 - Harvester integrated mills
 - Seed Terminator











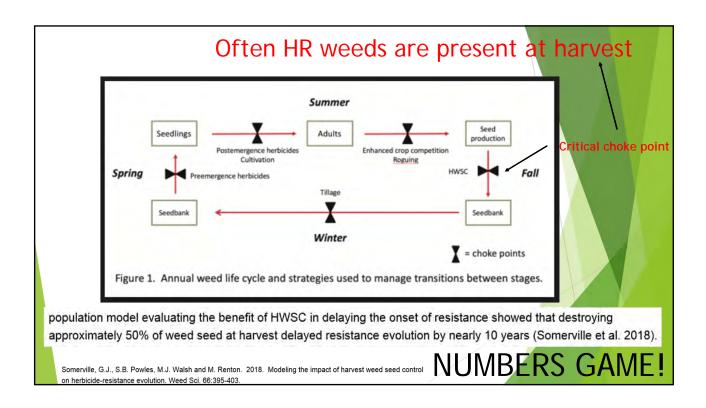


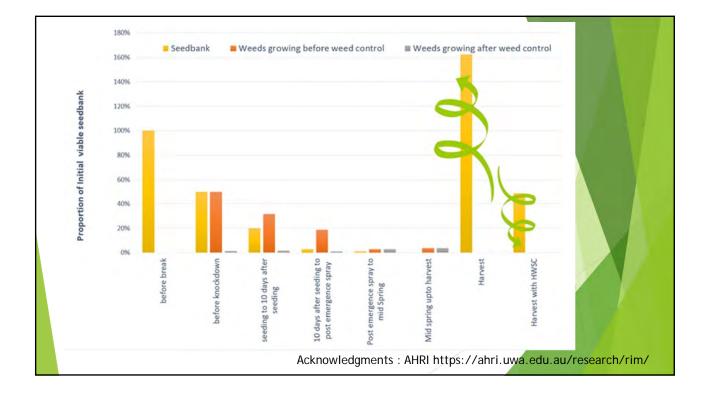
NARROW WINDROW BURNING	CURRENT ADOPTION LEVEL	PLANNED ADOPTION IN NEXT 5 YKS	COMMENTS	
	30%	46%	Very popular, but troublesomet Ideally we would move to tools that don't involve burning. Difficult to use over entire farm. High cost of nutrient removal.	HWSC adoption levels
CHAFF TRAMLINING	7%	15%	Exciting new kid on the block. Suits controlled traffic farming (CTF). Low cost, simple, nothing to do after harvest. Growers using this tool are generally very happy.	
CHAFF CART	3%	10%	The original HWSC tool in Australia, imported from Canada. Regaining popularity with conveyor belt chaff delivery. Great fit with mixed farms – grazing chaff dumps. Also suits	RESULTS - Farmers regaining control
LHSD	0%	7%	continuous crop. Brilliant tool, retains all residue/nutrients and nothing to do after harvest. Cost of adoption is a barrier for some. Big international potential. Only system that conserves all residues.	 Driving down seed banks Dry seeding (Huge for profitability)
BALE DIRECT	3%	4%	High cost and lots of bales to handle after harvest but can be profitable where a market for straw exists near the farm. High nutrient removal cost.	
CHAFF LINING	0%	?	The newest and cheapest form of HWSC. Not Included in the survey. The science is limited at this stage. Don't need to be CTF. but the harvester does need to run on the same track each year. Rapid adoption currently happening.	Pictures sourced from - Australian Herbicide Research Initiative (AHRI) www.ahri.uwa.edu.au
TOTAL	43%	82%		- Grains Research Development Corporation (GRDC) www.grdc.com.au

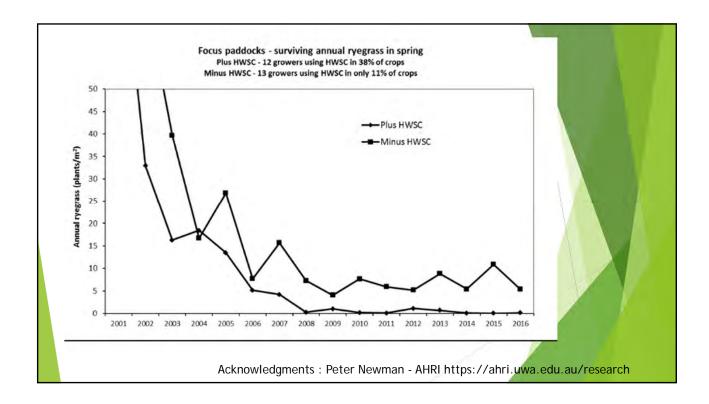


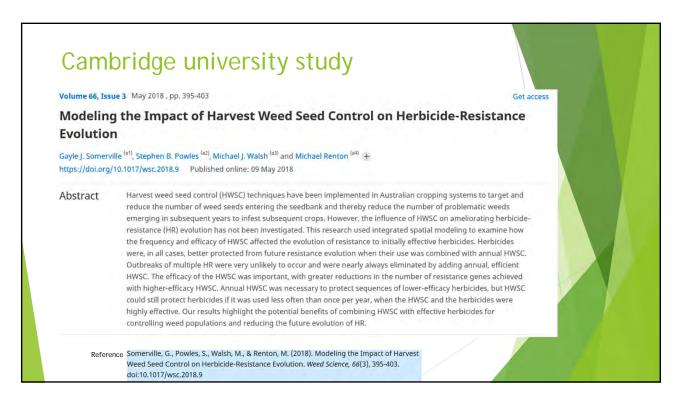


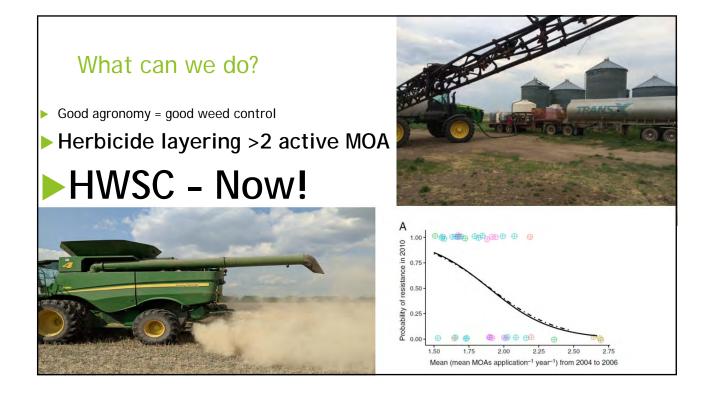


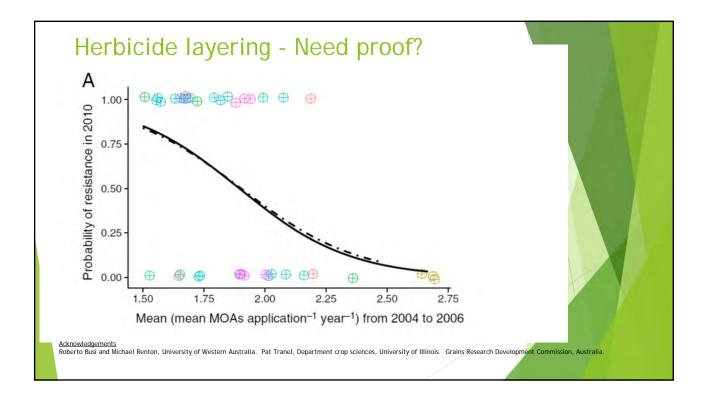


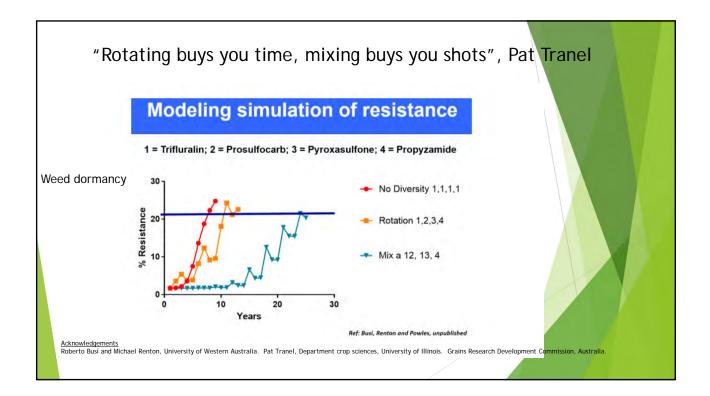




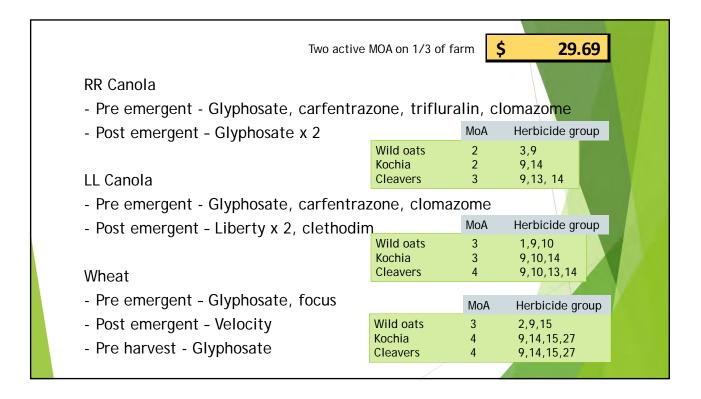




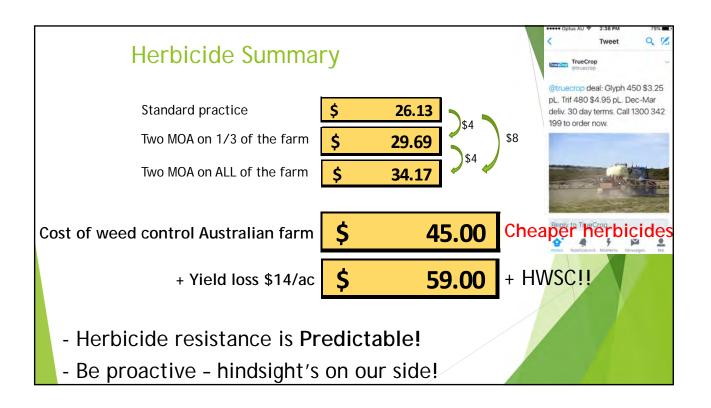


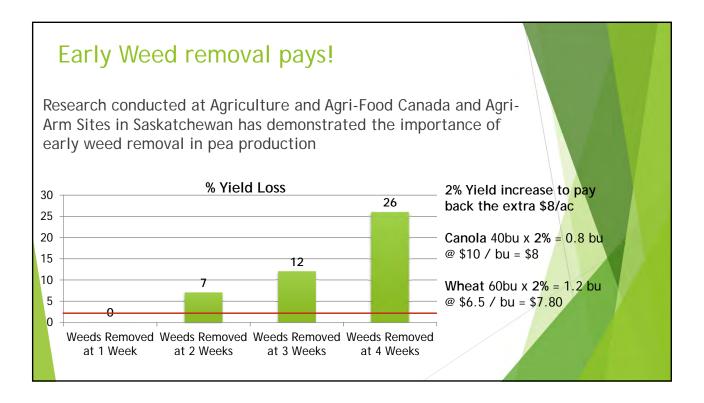


The economics!	Standard practice	\$	26.13
RR Canola	Wild oats	MoA	Herbicide group
 Pre emergent - Glyphosate, carfentrazone Post emergent - Glyphosate x 2 	Kochia Cleavers	2 1	9,14 9
LL Canola		MoA	Herbicide group
 Pre emergent - Glyphosate, carfentrazone Post emergent - Liberty x 2, clethodim 	Wild oats Kochia Cleavers	2 3 2	9,10 9,10,14 9,10
Wheat		MoA	Herbicide group
 Pre emergent - Glyphosate, express pro Post emergent - Velocity 	Wild oats Kochia Cleavers	2 4 3	2,9 2,6,9,27 2,9,27
- Pre harvest - Glyphosate			

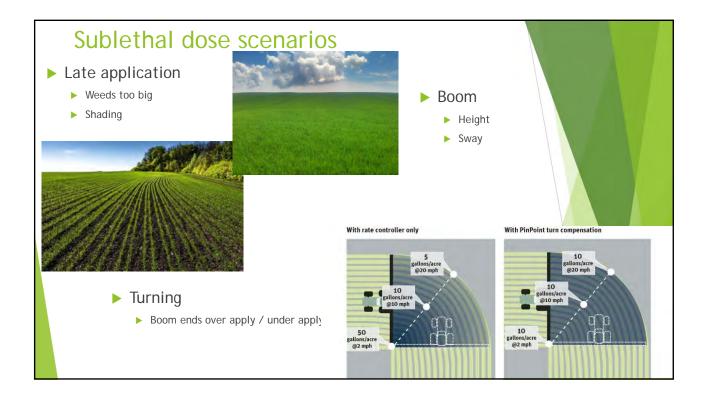


Two active MC RR Canola	A on all the far	m \$	34.17					
- Pre emergent - Glyphosate, carfentrazone, trifluralin, clomazome								
- Post emergent - Glyphosate, clethodim (single pass high rate) MoA Herbicide group								
LL Canola	Wild oats Kochia Cleavers	3 2 3	1,3,9 9,14 9,13,14					
 Pre emergent - Glyphosate, carfentrazone, clomazome Post emergent - Liberty, clethodim (single pass high rate) 								
Wheat - Pre emergent - Glyphosate, focus	Wild oats Kochia Cleavers	MoA 3 3 4	Herbicide group 1,9,10 9,10,14 9,10,13,14					
 Post emergent - Velocity Pre harvest - Glyphosate 		MoA	Herbicide group					
	Wild oats Kochia Cleavers	3 4 4	2,9,15 9,14,15,27 9,14,15,27					





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Why are we rewarding the survivors??

EVERY farmer has weed seeds at harvest, why spread them when you can Terminate them?

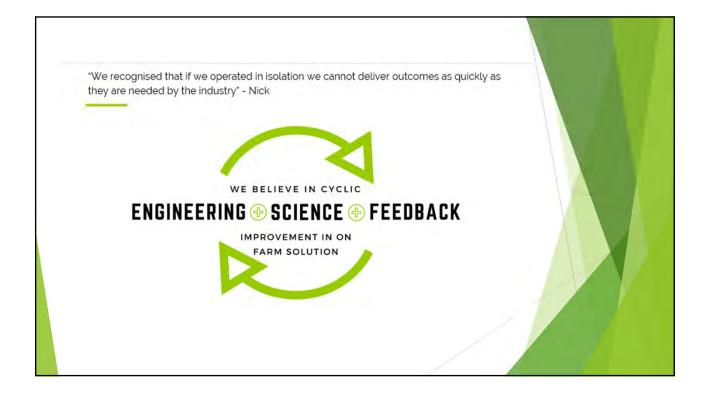
Herbicide resistance has global significance with 255 weed species identified as resistant to 163 herbicides in 92 crops in 70 countries

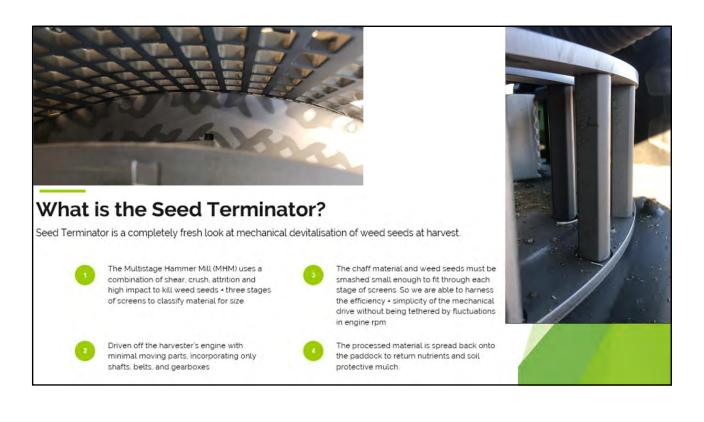
(Heap, I. 20/08/2018, www.weedscience.org)





"The thing I like the most, was that Nick was the only one who would entertain dealing with some of the less mainstream models, purely from an economic point of view he'd be better off sticking to the big 2-3 brands and less R&D, more sales, more profit, but his ethos has been creating a colour blind solution and he's living up to his mandate"





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Year 3



2018 they produced 50 ST3 prototypes focused on improving kill for kilowatt (Gen 3 reduced power 31%, same kill 96%), improving wear characteristics and reduce load. Uptime for the farmer with accelerated life testing and the Canada Project.

2018

Great white north project

The Canada Project

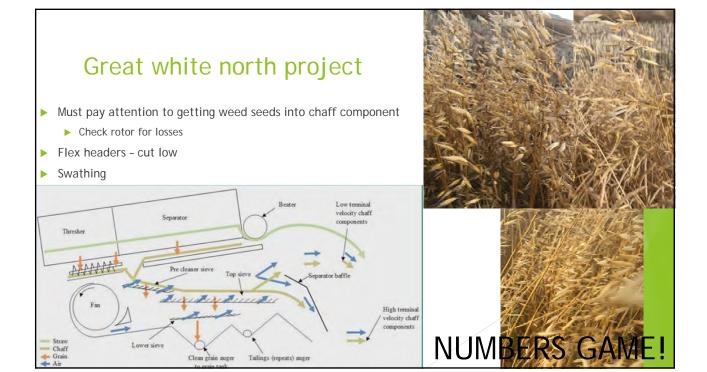
One of the things we had to deal with in the Canadian harvest was an abundance of green weeds at harvest, mostly Kochia; driving to conditions the Seed Terminator 'ate her greens' without a fuss. Others include high harvest moisture (15-18% Canola, 20% Wheat, 18% Peas), cold temperatures (haven't had a day above 20 degrees), moist conditions including harvesting during drizzling rain and working through tough canola straw, so far she hasn't missed a beat!

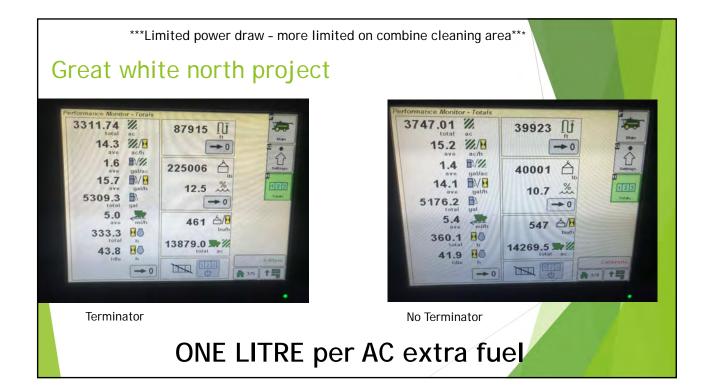














Sustainability!



What's the cost of a herbicide pass??? Can we drop a herbicide pass???



